

## Cardiology Wellness Center: Patient Information

NAME: \_\_\_\_\_  
(Last) (First) (Middle)

Address: \_\_\_\_\_  
(Street) (City) (State) (Zip)

Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Phone:  Home \_\_\_\_\_  Mobile: \_\_\_\_\_  Work: \_\_\_\_\_  Other: \_\_\_\_\_

Email Address: \_\_\_\_\_

Marital Status:  Married,  Single,  Widowed,  Separated Gender:  Male,  Female

Employer: \_\_\_\_\_ Employer's Phone: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

### **IN CASE OF EMERGENCY:**

Contact Name(s): \_\_\_\_\_ Relationship: \_\_\_\_\_

Phone:  Home \_\_\_\_\_  Mobile: \_\_\_\_\_  Other: \_\_\_\_\_

### **REFERRAL INFORMATION:**

How were you referred to this office?  Family Doctor  Emergency Room  Friend/ Family  Phone book  
 Other: \_\_\_\_\_ If referred by a doctor, please provide the following information:

Name: \_\_\_\_\_  M.D. /  D.O. Phone: \_\_\_\_\_

Address: \_\_\_\_\_

### **INSURANCE INFORMATION AND FINANCIAL STATEMENT**

Do you currently have medical insurance?

⇒ If  Yes. [Please have available insurance card or information at time of visit.]

**Primary Insurance:** \_\_\_\_\_ Policy Identification Number(s): \_\_\_\_\_

Claims Address: \_\_\_\_\_

**Secondary Insurance:** \_\_\_\_\_ Policy Identification Number(s): \_\_\_\_\_

Claims Address: \_\_\_\_\_

If policyholder is someone other than you, please fill out the following:

Policy Holder's Name \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Employer Information: \_\_\_\_\_

⇒ If  No, I understand payment in full is expected at the time of service, unless other arrangements are made.

I Agree To Pay Any Copay Due At The Time Services Are Rendered. In The Event All Or Part Of The Doctor's Services Are Not Covered By My Insurance Carrier, I Agree To Be Responsible For Any Outstanding Charges On My Account.

To My Insurance Carrier(S): I Authorize The Release Of Any Medical Information Necessary To Process My Insurance Claims(S). I Authorize And Request Payment Of Medical Benefits Directly To My Physicians. I Agree That This Authorization Will Cover All Medical Services Rendered Until I Revoke Such Authorization. I Agree That A Photocopy Of This Form May Be Used In Lieu Of The Original.

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_